

STMicroelectronics N.V.
Consolidated Statements of Income
(in million of U.S. dollars, except per share data (\$))

	Three Months Ended	
	(Unaudited)	(Unaudited)
	December 31,	December 31,
	2008	2007
Net sales	2,264	2,733
Other revenues	12	9
NET REVENUES	2,276	2,742
Cost of sales	-1,454	-1,731
GROSS PROFIT	822	1,011
Selling, general and administrative	-304	-295
Research and development	-572	-480
Other income and expenses, net	6	28
Impairment, restructuring charges and other related closure costs	-91	-279
Total Operating Expenses	-961	-1,026
OPERATING LOSS	-139	-15
Other-than-temporary impairment charge on financial assets	-55	-46
Interest income, net	3	25
Earnings (loss) on equity investments	-204	2
Gain on financial assets	15	0
LOSS BEFORE INCOME TAXES	-380	-34
AND MINORITY INTERESTS		
Income tax benefit	9	55
INCOME (LOSS) BEFORE MINORITY INTERESTS	-371	21
Minority interests	5	-1
NET INCOME (LOSS)	-366	20
EARNINGS (LOSS) PER SHARE (BASIC)	-0.42	0.02
EARNINGS (LOSS) PER SHARE (DILUTED)	-0.42	0.02
NUMBER OF WEIGHTED AVERAGE		
SHARES USED IN CALCULATING	878.1	904.2
DILUTED INCOME (LOSS) PER SHARE		

STMicroelectronics N.V.
Consolidated Statements of Income
(in million of U.S. dollars, except per share data (\$))

	Twelve Months Ended	
	(Unaudited)	(Audited)
	December 31,	December 31,
	2008	2007
Net sales	9,792	9,966
Other revenues	50	35
NET REVENUES	9,842	10,001
Cost of sales	-6,282	-6,465
GROSS PROFIT	3,560	3,536
Selling, general and administrative	-1,187	-1,099
Research and development	-2,152	-1,802
Other income and expenses, net	62	48
Impairment, restructuring charges and other related closure costs	-481	-1,228
Total Operating Expenses	-3,758	-4,081
OPERATING LOSS	-198	-545
Other-than-temporary impairment charge on financial assets	-138	-46
Interest income, net	51	83
Earnings (loss) on equity investments	-553	14
Gain on financial assets	15	0
LOSS BEFORE INCOME TAXES	-823	-494
AND MINORITY INTERESTS		
Income tax benefit	43	23
LOSS BEFORE MINORITY INTERESTS	-780	-471
Minority interests	-6	-6
NET LOSS	-786	-477
LOSS PER SHARE (BASIC)	-0.88	-0.53
LOSS PER SHARE (DILUTED)	-0.88	-0.53
NUMBER OF WEIGHTED AVERAGE		
SHARES USED IN CALCULATING	892.0	898.7
DILUTED LOSS PER SHARE		